

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/03/2012	
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hop Hing Group Holdings Limited
Date Submitted	10/04/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>47</u> Descri	ption : Ordinar	y Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	14,800,000,000	0.10	1,480,000,000
Increase/(decrease)			
Balance at close of the month	14,800,000,000	0.10	1,480,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares:

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of precedir	ng month			
Increase/(decrease	e)				
Balance at close of	of the mon	th			

3. Other Classes of Shares:

Stock code : <u>N/A</u> Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (**HK\$**) : 1,480,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	517,890,352	N/A	N/A	N/A
Increase/ (decrease) during the month	1,971,400			
Balance at close of the month	519,861,752			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme		Schemes of the			No. of new shares of issuer issued during	No. of new shares of
including EGM					the month pursuant	issuer which may be issued pursuant thereto
approval date		N . 1	.1 .1		thereto	as at close of the month
(dd/mm/yyyy) and —		Movement duri	during the month		-	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option				•		
scheme						
adopted by						
ordinary						
resolution of						
the sole						
shareholder						
passed on						
12/3/2008						
with effective date of						
25/4/2008						
Ordinary shares	0	430,600	0	169,400	430,600	29,147,980
(Note 1)						(Please refer to remarks)
(<i>Note</i> 1) 2						
<i>L</i>						
shares						
(Note 1)						
3						
(/ /)						
shares						
(Note 1)						
		Тс	otal A. (Ordin	ary shares)	430,600	
			(Prefere	nce shares)	N/A	
				Other class)	N/A	
Fotal funds raised duri	ing the month	n from exercise o		,		
options (State currenc				[K\$150,710 (

Varrants to Issue Shares of the Iss	suer which are	to be Listed			No. of new	No. of new
Description of warrants Date of expiry - dd/mm/yyyy)	Currency o nominal value	f Nominal value at close of preceding month	during the	Nominal value at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. Hop Hing W1305	HK\$	19,034,746.20	308,160.00	18,726,586.20	1,540,800	93,632,931
(31/05/2013) Stock code (if listed) Class of shares	1	34	-			
issuable (Note 1)		y Shares	-			
Subscription price EGM approval date	HKS	\$0.20	-			
(if applicable)						
(dd/mm/yyyy)	3/6/	2009	-			
2						
(/ /)		<u> </u>				
Stock code (if listed)						
Class of shares			-			
issuable (Note 1)			-			
Subscription price EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	(/	/)	_			
3						
(/ /)		- <u></u>				- <u> </u>
Stock code (if listed)						
Class of shares			-			
issuable (Note 1)			-			
Subscription price			-			
(if applicable)						
(dd/mm/yyyy)	(/	/)	_			
4						
(/ /)		- <u> </u>				- <u> </u>
Stock code (if listed)						
Class of shares			-			
issuable (Note 1)			-			
Subscription price			-			
(if applicable)						
(dd/mm/yyyy)	(/	/)	_			
			1D (0 "		1 240 000	
		Tota		nary shares)	1,540,800	<u>.</u>
				(Other class)	N/A N/A	
			(1 1//1	<u>.</u>

		1. 1	1. T. (. 1)	For Main Boar	d and GEM list	ed issuers
Convertibles (i.e. Convertible in Convertibles Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Perpetual Subordinated	HK\$	NIL	NIL	3,475,000,000	NIL	9,391,891,892
Convertible Securities Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2		.37 per share				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3	 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4	(/ /) 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)			(Prefe	linary shares) rence shares) (Other class)	NIL N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
	•	
shares (Note 1)		
2	-	
	-	
shares (Note 1)		
3.		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable					
			(Note 1)					
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			(dd/hini/yyyy)				<u>N/A</u>	
			Class of shares issuable					
		Q	(Note 1)	()	,)		
2.	Open offer	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	()	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
							<u>N/A</u>	
			Class of shares issuable (<i>Note 1</i>)					
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
1			EGM approval date:	(/	/)		
			(dd/mm/yyyy)				<u>N/A</u>	
			Class of shares issuable (<i>Note 1</i>)					
4.	Bonus issue		(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	

	Type of Issue					rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5	Carin dividend	State	Class of shares issuable (<i>Note 1</i>) Issue and allotment)		
5.	Scrip dividend	At price : State currency —	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
			Class of shares			<u>N/A</u>	
7.	Redemption of shares		redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		<u>N/A</u>	
8.	Consideration issue	At price : State currency —	Class of shares issuable (<i>Note 1</i>) — Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		<u>N/A</u>	

			For	Main Board	in Board and GEM listed issuers		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
9.	Capital reorganisation		date : (dd/mm/yyyy)	///)	<u>N/A</u>		
10.	Other (Please specify)	At price : State currency	date : (dd/mm/yyyy)	///)	<u>N/A</u>		
				linary shares erence shares (Other class) N/A		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) - (2)	1,971,400 N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	· · · -	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):

The figure disclosed in "Share Options" of Section III "Details of Movements in Issued Share Capital" represents the number of new shares of our Company which may be issued pursuant to the exercise of all outstanding and vested share options under the share option scheme as at close of the month.

The amount of "Total funds raised during the month from exercise of options" on page 3 was stated in this revised monthly return.

Submitted by: Wong Kwok Ying

 Title:
 Executive Director

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*